

## PORTABLE MEDICAL SUMMARY (Adapted from HRTW National Center form)

|   |                |   |                    |
|---|----------------|---|--------------------|
| <b>NAME:</b><br>Address:  |                | Home Phone:<br>Alternate Phone:<br>Email: |                    |
| <b>Date of Birth:</b>   | <b>SS#:</b>    | <b>DNR Signed: N/Y Date Signed:</b>       |                    |
| <b>Age:</b>   | <b>Height:</b> | <b>Weight:</b>                            | <b>Blood Type:</b> |
| <b>Supports Needed:</b>   |                |   |                    |
| <b>Communication Preferences:</b>   |                |   |                    |
| <b>Legal Decision Maker: __Self __Guardian (If Guardian, Guardianship: __ Limited __ Full)</b><br>Guardian Name: _____ Guardian Phone: _____<br>Guardian Address: _____ |                |   |                    |

|   |   |
|---|---|
| <b>Diagnoses (include ICD-9 codes if known)</b> | <b>Allergies (N/Y – If Yes, list below)</b> |
|   |   |
| <b>Special notes:</b>                           |   |

|   |           |            |      |   |      |
|---|-----------|------------|------|---|------|
| <b>DOCTORS</b>  |           |            |      | <b>HOSPITAL</b>   |      |
| Name:   |           | Specialty: |      |   |      |
|   |           |            |      |   |      |
| <b>MEDICATIONS (List name of medication, condition being treated, dosage and how often taken)</b>   |           |            |      | <b>IMMUNIZATIONS</b>  |      |
| Name  | Condition | Dosage     | Time | Type  | Date |
|   |           |            |      |   |      |
| <b>PRIMARY INSURANCE COMPANY INFORMATION</b><br>Name of Company:<br><i>Subscriber:</i><br>Plan Code #:<br>Subscriber #:<br>Customer service:<br>Case Manager: |           |            |      | <b>OTHER INSURANCE COMPANY INFORMATION</b><br>Name of Company:<br><i>Subscriber:</i><br>Plan Code #:<br>Subscriber #:<br>Customer service:<br>Case Manager: |      |

### Additional contact information

|   |       |        |
|---|-------|--------|
| <b>Residential Provider</b>                 | Name: | Phone: |
| <b>Case Manager</b>                         | Name: | Phone: |
| <b>Pharmacy</b>                             | Name: | Phone: |
| <b>Dentist</b>                              | Name: | Phone: |
| <b>Legal Health Surrogate</b>               | Name: | Phone: |
| <b>In case of emergency, please contact</b> | Name: | Phone: |